

# APPLICATION FORM *for wholesale investors*

This Application Form for wholesale investors is to be incorporated by reference to the Prospectus available on our website at <https://investorscentral.com.au/>. Before completing this Application Form you should read the Prospectus in its entirety. Please refer to the instructions overleaf.

## A FULL NAME DETAILS OF APPLICANT(S) (Please print clearly in CAPITAL LETTERS)

### Applicant 1

Title Individual given names or Director/Trustee Surname

--	--	--

### Joint Applicant 2 or account designation

Title Individual given names or Director/Trustee Surname

--	--	--

### Company, Trust or SMSF – Director(s) or Trustee(s) to complete

Entity Name

--

## B I/WE WISH TO APPLY FOR PUBLIC PREFERENCE SHARES UNDER THE PUBLIC OFFER OR PUBLIC ROLLOVER OFFER \*For existing shareholders please proceed to section C.

FOR AN AMOUNT OF (investment applied for)

\$

FOR A FIXED INVESTMENT TERM OF (months)

--

## C EXISTING SHAREHOLDERS

(Please tick here if you are adding to a current investment)

New investment term (months)

--

Existing rollover investment

\$

Additional investment amount

\$

Total investment amount

\$

## D APPLICANT'S ADDRESS AND CONTACT DETAILS

Postal address

--

Email

Email for Applicant 2 (if applicable)

--

--

Contact telephone number

Contact telephone number for Applicant 2

--

--

## E TFN

TFN

TFN for Applicant 2

--

--

ABN (or exemption code) (if applicable)

ABN (or exemption code) for Applicant 2 (if applicable)

--

--

## F If you are a foreign taxpayer, please provide your Taxpayer Identification Number (TIN)

Taxpayer Identification Number (TIN)

Your main country of residence, if not Australia

--

--

If you do not have TIN for a country you are a tax resident of, please select whether the country does not issue TIN's to residents: Yes  No

## G ELECTRONIC CONSENT

Preferred communications

Email  Post

Preferred communications for Applicant 2

Email  Post

## H AUTHORITY (If more than 1 applicant)

Please tick as required

Anyone to sign  All to sign

## J AUSTRALIAN BANK ACCOUNT DETAILS FOR DISTRIBUTIONS

Name on account	BSB	Account No.
-----------------	-----	-------------

## K DECLARATION

By submitting this Application Form and applying to participate in the Offer, I/we represent and warrant that I/we have read and understood the Prospectus and this Application Form in full including acknowledgments overleaf.

Note: For companies with two or more directors, two directors OR one director and company secretary must sign.

### Applicant 1

Print name

Signed

Date signed

### Applicant 2

Print name

Signed

Date signed

## L PAYMENT OF COMMISSIONS TO ADVISOR (INTRODUCING ADVISOR TO COMPLETE)

Advisor's full name

Contact number

Email

Postal address

AFSL number

Authorised Representative Number (if applicable)

## M APPLICANTS TO COMPLETE

I/We, the Applicant(s) acknowledge that the financial services licensee or authorised representative set out above may be paid commissions by the Company in relation to our investment in New Preference Shares.

### Applicant 1

Print name

Signed

Date signed

### Applicant 2

Print name

Signed

Date signed

## N SOPHISTICATED INVESTORS (INTRODUCING ADVISOR TO COMPLETE)

I am the financial services licensee no. \_\_\_\_\_ or an authorised representative no. \_\_\_\_\_ of financial services licensee no. \_\_\_\_\_ and certify that the following is true and correct:

(a) The Offers of New Preference Shares in the Company to the Applicant(s) is made through me. I am satisfied on reasonable grounds that the Applicant(s) have previous experience in investing in securities that allows them to assess:

- (i) the merits of subscribing for New Preference Shares under the Offer;
- (ii) the value of the New Preference Shares in the Offer;
- (iii) the risks involved in accepting the Offer;
- (iv) their information needs;
- (v) the adequacy of the information given by the Company; and

(b) I have given the Applicant(s) a written statement of my reasons for being satisfied on these matters.

**Financial Services Licensee/ Authorised Representative**

Print name

Signed  Date signed

**APPLICANTS TO COMPLETE**

I/We, the Applicant(s) acknowledge that the financial services licensee or authorised representative named below has not given me/us a product disclosure document or any other document required to be given to a retail client in relation to the Offers to acquire New Preference Shares to be issued by the Company and that the licensee or authorised representative does not owe me/us any other obligations that would apply if we were retail clients.

<b>Applicant 1</b>	<b>Applicant 2</b>
Print name <input type="text"/>	Print name <input type="text"/>
Signed <input type="text"/>	Signed <input type="text"/>
Date signed <input type="text"/>	Date signed <input type="text"/>

**QUALIFIED ACCOUNTANT TO COMPLETE**

**Accountant Details**

Title <input type="text"/>	Individual given names or Director/Trustee <input type="text"/>	Surname <input type="text"/>
----------------------------	---	------------------------------

Contact Number <input type="text"/>	Email Address <input type="text"/>
-------------------------------------	------------------------------------

Postal Address

**DECLARATION**

I, the Qualified Accountant named above, certify that the following is true and correct:

- (a) I am a Qualified Accountant; and
- (b) this certificate is given at the request of the Applicant(s) described above in relation to the New Preference Shares to be issued by the Company.

Please indicate which option below applies by marking the relevant box for each Applicant(s):

<b>Option 1</b>	<b>Applicant 1</b>	<b>Applicant 2</b>
The Applicant(s) is known to me and the Applicant(s), either personally or in conjunction with a company or trust controlled by the Applicant(s), has:		
Net assets of at least \$2.5 million; or	<input type="checkbox"/>	<input type="checkbox"/>
a gross income for each of the last two (2) financial years of at least \$250,000 a year.	<input type="checkbox"/>	<input type="checkbox"/>
<b>Option 2</b>	<b>Applicant 1</b>	<b>Applicant 2</b>
The Applicant(s) is a company or trust controlled by a person known to me, who has:		
Net assets of at least \$2.5 million; or	<input type="checkbox"/>	<input type="checkbox"/>
a gross income for each of the last two (2) financial years of at least \$250,000 a year.	<input type="checkbox"/>	<input type="checkbox"/>
<b>Option 3</b>	<b>Applicant 1</b>	<b>Applicant 2</b>
The Applicant(s) has or controls gross assets of at least \$10 million (including any assets held by an associate or under trust that the Applicant(s) manages).	<input type="checkbox"/>	<input type="checkbox"/>

## Qualified Accountant

Print name

Signed

Date signed

### You should read the Prospectus carefully before completing this Application Form

Applications under the Offers may only be made on the Application Form attached to or accompanying this Prospectus. Please check your preferred Terms of Offer are current at today's date. Please complete all relevant sections of the Application Form USING BLOCK LETTERS. These instructions are cross referenced to each section of the form.

Rates will be confirmed upon receipt of your Application Form by Investors Central.

- A** Write the full name you wish to appear on the statement of shareholding. This must be either your own name or the name of a company. Note: if you are applying for Public Preference Shares under the Public Offer or Public Rollover Offer, up to two (2) joint Applicants may register. Joint Applicants are accepted in the case of an Application Form for Public Preference Shares only.
- B** If you are applying for a new investment in New Preference Shares under a General Offer under this Prospectus, insert your preferred term and total amount to be invested in the applicable table in Section C.
- Current investment terms offered to Eligible Investors and the applicable fixed interest rates under the Public Offer and Public Rollover Offer are available on the website <https://investorscentral.com.au/investment-options> or by phoning 1300 468 236.
- Applications will only be accepted if they meet the minimum investment requirements for each fixed Investment Term. Once your application is accepted, the amount you need to pay and the timing for the transfer of funds will be advised to you.
- Preference Shares are issued at \$1.00 each.
- Applications will not be processed until the Company has received your Application Money. The Company may reject your Application in whole or in part for any reason. Payment details are in section 8.9.3 of the Prospectus.
- C** If you have a current investment holding and are applying to participate under a Rollover Offer under this Prospectus, please insert the fixed Investment Term you wish to invest in by inserting the Investment Term and the total investment amount in the relevant boxes in Section C. If you are adding to your current investment, please also provide the amount of your existing investment amount and the additional amount to be invested and then insert the total of your existing amount and the additional amount to be invested in the 'Total Investment' box.
- D** Please enter your postal and email address for all correspondence. All communications to you will be sent to the person(s) and address as shown. For joint Applicants only one address can be entered. Please enter your contact telephone number in case we need to contact you in relation to your application.
- E** Enter your Tax File Number(s) (TFN), Australian Business Number(s) (ABN) or exemption category. Where applicable, please enter the TFN or ABN for each joint Applicant.
- Collection of TFNs and ABNs is authorised by taxation laws. Quotation of your TFN or ABN is not compulsory and will not affect your application. However, if you fail to disclose your TFN or ABN, the Company will be required to deduct withholding tax from any interest payments made to you at the highest margin tax rate plus the Medicare Levy, and Medicare Surcharge.
- F** Complete this section of the form if you are a foreign taxpayer in any country other than Australia (even if you have an Australian tax file number).
- G** Please select your preferred method of communications for all correspondence. By agreeing to receive communications by email you consent to us sending you all notices, statements and other documents to you by email. Please check your emails regularly to ensure that you read all important communications that we send you.

You can withdraw your consent to receive electronic communications by advising us in writing to [invest@investorscentral.com.au](mailto:invest@investorscentral.com.au) or by post.

**H** The authority to operate relates to all decisions in respect to your investment. Please confirm whether the investment account is to be 'any one to sign' or 'all to sign' (if more than one Applicant). If 'all to sign' is selected each investor must sign or provide authorisation in respect to any changes made to the investment or contact details.

**I** Please enter your bank details as requested in section J. The bank account must be in the name of the Investor (section 8.10.2).

**J** Declaration – Before completing the Application Form, Applicant(s) should read the Prospectus to which the application relates. By signing and lodging the Application Form, the Applicant(s):

- (a) agree that this application is for New Preference Shares in Investors Central upon the terms of the Prospectus;
- (b) agree that this application is made by a wholesale client as defined in section 761G of the Corporations Act or a sophisticated investor under section 761GA of the Corporations Act;
- (c) agree to take any number of New Preference Shares equal to or less than the number of New Preference Shares shown at Section B or C above, that may be allotted to the applicant(s) pursuant to the Prospectus;
- (d) declare that all details and statements made are complete and accurate;
- (e) subject to Investors Central obtaining approval of the Buy-Back Agreement by the Ordinary Shareholders and the Initial Preference Shareholders in accordance with Section 257D of the Corporations Act and the Company's Constitution, unconditionally and irrevocably appoints each Director as their attorney, severally, with the power to jointly do the following in the Applicant's name, and as the Directors see fit:
  - (i) execute as an agreement or deed and deliver (conditionally or unconditionally) anywhere at the Directors' option:
    1. the Buy-Back Agreement to which the Applicant is a party;
    2. any other document to which the Applicant is a party and which directly or indirectly relates to or is connected with the Buy-Back;
    3. all other documents incidental or ancillary to, or which in the Directors' opinion are necessary or desirable to give effect to, the above documents or the Buy-Back; and
    4. any document varying, supplementing, contemplated by, ancillary to, replacing or releasing any of the above documents, (each, a Relevant Document);
    5. complete any blank in a Relevant Document, and amend or add to a Relevant Document; and
    6. any other thing which in the Directors' opinion should be done in relation to a Relevant Document or to effect the Buy-Back.

Note: Investors Central will acknowledge receipt of your Application form and advise of the timing and method of Application Money.

**K** Complete this section of the form if you are an introducing advisor.

**L** Applicant(s) to complete. By signing this section of the form, the Applicant(s) acknowledge that the financial services licensee or authorised representative may be paid commissions by Investors Central.

**M** Complete this section of the form if you are an Australian financial services licensee or authorised representative in respect to applicant(s) who meet the requirements of a sophisticated investor.

Applicant(s) must read and complete the declaration if it is true, correct and appropriate.

**M** Applicant(s) to complete. By signing this section, the Applicant(s) acknowledge that they have not received the disclosure documents a retail client would be entitled to receive.

**O** Complete this section of the form if you are a Qualified Accountant. Please provide personal and business details.

**P** By completing this declaration, the Qualified Accountant confirms that the Applicant(s) is known to them and that they are satisfied that the applicant(s) meets one (1) of the three (3) options provided.

## HOW TO LODGE YOUR APPLICATION FORM

Submit your completed original Application Form to:

**Postal Address:** Investors Central Limited  
PO Box 3041, Hermit Park QLD 4812

**Email Address:** [invest@investorscentral.com.au](mailto:invest@investorscentral.com.au)

Before 5pm on the Closing Date.

Investors Central will confirm if your application has been accepted and then request that payment be made before New Preference Shares are issued to you.

## SELECT YOUR PAYMENT OPTION

**Please do not transfer any funds to Investors Central until advised that your Application Form has been accepted.** You can pay your Application Money via the following methods once requested by Investors Central.

### Option 1: EFT

Account Name: INVESTORS CENTRAL LIMITED  
BSB: 034 222  
Account Number: 334 992  
Reference: [Name of Investor]

If your financial institution does not provide a payment reference option, please email confirmation of your payment to [invest@investorscentral.com.au](mailto:invest@investorscentral.com.au)

### Option 2: Payment using Maturing Money (Rollover Offer only)

A Preference Shareholder who applies for New Preference Shares under the Rollover Offer:

- a) by submitting the Application Form irrevocably directs the Company to pay the amount of the Maturing Money to pay the Offer Price of the New Preference Share under the Application Form; and
- b) to the extent the Preference Shareholders' Maturing Money is less than the required Application Money, must pay the balance Application Money to the Company under Option 1 above once requested by Investors Central.

## RESERVING YOUR NEW PREFERENCE SHARES

You are not required to deposit any funds into the Investors Central's bank account when you submit the Application Form. If your application for New Preference Shares is accepted a request for Application Monies will be issued to you.

The return of this Application Form will constitute your Offer to subscribe for New Preference Shares (in the class shown in Item A) on the terms set out in the Prospectus.

No funds are required to be transferred until you receive confirmation that your application has been accepted by Investors Central.